|  |  |
| --- | --- |
| **5320 Memorandum** | E:\Users\bergg\Documents\My Templates\Word\Accountancy\Accountancy\Accountancy_color_h.jpg |

To: 5320 students

From: Dr. Gary G. Berg

Date: October 13, 2025

Re: ACCT 5320 assignments 6 (Dillard’s Data)

**Assignment 6:**

1. This is an analytic assignment using Lab 3-5 Parts one and two.
2. The analytic tool will use Microsoft Excel and Power Query
3. Prepare a report that will address all questions in Part one and two with the appropriate exhibits for Tran\_amt >0) and Tran\_Amt <0
4. **Part one**
   1. Complete the instructions for part one with the indicated modifications
      1. **Modify the query code in the instructions to include dates for the first seven days in September**
         1. where tran\_date between '20160901' and '20160907'
      2. **You will need to run your extraction query twice, once with Tran\_amt >0 and once with Tran\_amt <0**
      3. **Load the results from each query into a table (this was demonstrated in class)**
      4. **Note: inserting the box and Whisker char will be slow**
5. **Part two**
   1. Complete the instructions for part two
      1. Twio T-tests will be required
6. **Make sure you include the appropriate exhibits to support your answers where appropriate**
   1. **Insert your exhibits as an image.**
7. **Submit the completed write-up document file and analysis file via the D2L dropbox**.
   1. Files submitted to the wrong dropbox will receive a **grade of 0**
   2. **On rare occasions, a file may be corrupted in the upload process to D2L. It is your responsibility to make sure that you upload the correct file and to make sure the file uploaded correctly. Failure to do so will result in a grade of zero**
8. This is **not a** group assignment. Students should work independently.
   1. **Copying/plagiarism** will result in a **grade of 0** for all parties involved.
9. **Due on 10-06-2025, 2:00 p.m.**
10. **Remember, file must be virus free**. (**Any assignment received containing a Virus receives a grade of 0)**

Gary G. Berg, PhD., CPA

East Tennessee State University  
College of Business & Technology  
Department of Accountancy  
Box 70710  
Johnson City, TN 37614

🕾 423-439-5336  
🖷 423-439-5274 (fax)  
🖃 [bergg@mail.etsu.edu](mailto:bergg@mail.etsu.edu)  
🖳 <http://bergg.etsu.edu>